

Account Details Addition / Modification Request Form (Trading & DP A/c)

Dear Sir / Madam,

Date: _____

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark () on the appropriate column.

Account Holder's Details

CLIENT NAME: _____

PAN NO.

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DP ID	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>											BO ID	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>											Trading Code	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>										

Annual Income	<input type="checkbox"/> Upto 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-50 Lac	<input type="checkbox"/> 50-1cr	<input type="checkbox"/> 1cr & above	Networth as on Date Rs. _____
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1. Bank & Dividend Details	Existing Details (As per DP Account)	New Details
<input type="checkbox"/> Addition <input type="checkbox"/> Modification	Bank Name & Branch:	Bank Name & Branch:
	A/c No.:	A/c No.:
	A/c Type:	A/c Type:
	IFSC:	IFSC :
	MICR (Mandatory for DP):	MICR (Mandatory for DP):

2. Address Details	Existing Details	New Details
Modification <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent	Address:	Address:
	City: State:	City: State:
	Country: Pin Code:	Country: Pin Code:

3. Contact Details		Existing Details										New Details											
<input type="checkbox"/> Addition	Tel.:	Mob.										Tel.:	Mob.										
<input type="checkbox"/> Modification	Email ID:										Email ID:												

4. ECN activation and other electronic communication for Trading and Demat account:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)") issued from time to time, at the above mentioned new email id: _____			

5. Signature	Existing	New
Modification		

Reason for Change in Signature _____

I/We wish to update the above changes in KRA, Demat and Trading Account.

6. DP Details for Trading A/c	<input type="checkbox"/> Pay - in <input type="checkbox"/> Payout																		
DP Name:	DP ID:											Client ID:							

	Existing	New

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

	First/Sole Holder	Second Holder	Third Holder
Name			
Signature (As per Demat)			

Any one Proof Required from the following list (Self attested by client and all joint holders, if any):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.

Address details: Copy of Ration card, Adhaar card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

DP details: Latest transaction statement / holding statement / CML copy.

